



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY, NOVEMBER 13, 2006
VOL. 53 NO. 136

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Poultry Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in all areas were unchanged when compared to previous week. Trade sentiment was steady to about steady. Retail demand was light to moderate with few features noted. Food service was light to fairly good, best for active fast food promotions and into delis. Supplies of all sizes were mixed, but overall more than sufficient to available. In the parts structure, demand was seasonally light to fair with interest focused on other holiday meat items. Availability of all items was at least adequate to ample. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 13-NOV-2006 (cents per lb)

Areas	US grade A			Composite		
	Majority	Wtd Avg	Lds	Wtd Avg	Lds	
Boston/New England	TFEWR			60.84	27	
Chicago	57.00-60.00	60.01	34	61.58	60	
Ohio Cities	TFEWR			60.44	18	
Denver	75.50	75.50	13	76.46	14	
Detroit	59.00-60.00	60.92	12	62.91	49	
Los Angeles	76.00	74.73	70	73.71	125	
New York	60.00-63.00	61.67	24	61.41	57	
Philadelphia	58.50-61.00	60.27	11	60.25	22	
Pittsburgh	59.00-62.00	60.91	11	65.20	55	
St. Louis	59.50-60.00	59.37	20	59.14	37	
San Francisco	76.50	76.00	28	77.03	61	

Composite Weighted Average

Loads	11/13/06	Change Last Wk	11/06/06	11/14/05
525	65.99	.48	65.51	67.40

WOG broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	63.50-64.50	63.79	31
Central	60.00-66.00	63.90	64
Western	65.00-71.00	68.38	35
Southeast Area FOB Dock Equivalent			
Mississippi	65.00-67.00	67.56	86

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,095	57.00-70.00	68.16

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	148.00	1,375
BREASTS - B/S	115.00	5,689
BREASTS - WHOLE	74.00	1,378
THIGH MEAT - B/S	78.50	1,080
LEG QUARTERS	28.50	8,867
WINGS	88.00	2,705

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light and generally unaggressive as dealers began to look at more traditional holiday items. Offerings of all sizes were at least adequate to fully adequate for current trade needs. Movement through retail and distributive channels was light to fair. The market tone was about steady. In the parts complex, breast items were at least adequate to available; wings were fully sufficient for current needs. Dark meat cuts were fully adequate. Gizzards and thighs were clearing satisfactorily.

SOUTHERN Trade sentiment was mostly steady. Demand was seasonally light to fair as Thanksgiving Day nears, and interest was more focused towards other meat items. Supplies of all sizes were more than sufficient to handle limited trade needs. In the parts structure, movement was usually no better than fair with supplies of all items at least adequate or readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN Final majority prices unchanged throughout the region. The market tone was about steady. Trading reported for this week's delivery at mainly unchanged prices on regular commitments, and unchanged to somewhat higher on new negotiations. Offerings were adequate to seasonally ample. Buying activity was fair at best. Buyers' interest focused mainly on traditional holiday items. Retailer demand was light to moderate at best. Dealers reported satisfactory to heavier than desired carryovers. The market tone was generally steady on parts. Trading reported at 29.5-39 on leg quarters, 68-94 on breasts with bone attached, wings 88-95, leg meat 67.5-68 and boneless breast 85-102. The Los Angeles negotiated WOG weighted average was up .77 to 67.23 with the volume reported up 8 percent to 26 loads.

MIDWEST Midwest market final majority prices were unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone was steady with 2 3/4 to 3 1/2 pound wogs prices trending higher. Offerings were moderate with fairly good interest on mid-range sizes. Food service and retail demand was light to fairly good; delicatessens and limited aggressive retail features provided best call. Floor stocks were adequate to long; weights mostly desirable. Parts trade was hand to mouth and light overall. Parts supplies were adequate for trade needs. The trade sentiment on parts was generally steady on all items, instances weak on dark meat cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonal. Offerings were sufficient for full trade interest. Live supplies were moderate; weights were desirable to heavy. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was about steady. In the parts complex, supplies were balanced on thighs, and usually adequate to available on balance of items.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	51-74
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

FRIDAY, NOVEMBER 10, 2006 BRANDED U.S. GRADE A

RANGE	49-74
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	11/06/06-11/10/06 (A)
	11/07/05-11/11/05 (A)
NO. OF BOXES	11/06/06-11/10/06 (A)
	11/07/05-11/11/05 (A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was seasonally light to no better than fair as dealers kept floor stocks in close balance with most immediate needs. Offerings of breast items and most dark meat cuts were at least adequate to fully adequate. Thighs were clearing satisfactorily. Wings were fully sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was about steady to barely steady for breast items; thighs, livers and gizzards were at least steady to fully steady. The balance of items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	100-105	94.80	665,476
TENDERLOINS	85-90	93.26	221,300
BREAST - WITH RIBS	62-63	67.59	73,800
BREAST - LINE RUN	62	61.86	86,680
LEGS	39-40	36.28	178,980
LEG QUARTERS (BULK)	28-29	29.17	257,840
DRUMSTICKS	26-27	31.80	72,400
THIGHS	25-26	34.59	44,320
B/S THIGHS	80-81	81.06	129,760
WINGS (WHOLE)	84-85	87.91	238,940
BACKS AND NECKS (STRIPPED)	10-12	11.34	12,720
LIVERS (5 POUND TUBS)	35-40	36.75	4,880
GIZZARDS (HEARTS)	65-70	68.36	16,400

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,308	79.00-198.00	-	93.53
TENDERLOINS	274	80.00-170.00	-	95.67
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,062	21.00-27.00	22-24	23.57
LEG QUARTERS (4/10)	1,616	25.00-29.50	25-26	25.71
WINGS (WHOLE)	1,025	60.00-115.00	-	76.03
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,600	13.00-17.00	15-17	16.45

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/13	11/09	11/09	11/06	11/02
Alabama	3,634	3,868	5.41	3,909	5.58
Arkansas	5,351	5,272	5.25	5,273	5.25
Delmarva	2,210	2,272	5.70	2,286	5.78
KY-LA-TN	2,385	2,281	4.98	2,322	5.05
Mississippi	2,979	2,974	5.82	2,915	5.80
North Carolina	2,728	2,683	6.81	2,648	6.75
Texas	2,500	2,538	5.24	2,569	5.17
Total	21,787	21,888	5.56	21,922	5.59
Mon	21,787(A)			21,922(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 13-Nov 2005 is estimated to be 32,596,000 down 3.62 percent from a week ago. and up 4.2 percent from a year ago. (last week 33,820,000 last year 31,276,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	708	83.00-162.00	-	94.90
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	119	64.00-79.00	-	69.03
FRONT HALVES		TOO FEW TO REPORT		
LEGS	236	29.00-46.00	30	30.67
LEG QUARTERS (BULK)	675	19.00-29.00	23-24	23.47
LEG QUARTERS (4/10)	729	20.00-31.00	25	24.89
WINGS (WHOLE)	295	72.00-85.00	74-76	77.69
WINGS (CUT)	285	90.00-100.00	92-96	94.77
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR NOV 13, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
36.00 - 44.00	40.15	39.48

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 13-NOV-TO 17-NOV-2006

	Price (Cents) Per Lb. Mostly
BREAST - B/S	83.00 - 109.00 86.00 - 96.00
BREAST - LINE RUN	55.00 - 86.00 63.00 - 70.00
LEGS	32.00 - 43.00 -
LEG QUARTERS (BULK)	23.00 - 34.00 27.00 - 30.00
LEG QUARTERS (4/10)	26.00 - 32.00 29.00 - 31.00
DRUMSTICKS	20.00 - 36.00 -
THIGHS	21.00 - 41.00 -
WINGS (WHOLE)	65.00 - 96.00 84.00 - 90.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00 -
LIVERS	32.00 - 38.00 -
GIZZARDS (HEARTS)	40.00 - 52.00 -

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81.5-99.5
WOGS 2# & UP - CUT UP 8&9 PIECES	85-102

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	190-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

November 09, 2006

CHICKEN WITH SKIN ADDED

<u>PRICES</u>		<u>VOLUME</u>	
FAT CONTENT	FROZEN	FRESH	EXPORT
15% OR LESS			
RANGE	16.00	16.00-17.00	416,000
WTD AVERAGE	16.00	16.56	54,000
15-20%			
RANGE	15.50-21.00	12.00-16.00	1,774,000
WTD AVERAGE	18.19	13.78	854,000
20% OR MORE			
RANGE	-	13.00-14.00	160,000
WTD AVERAGE		13.50	-

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

November 09, 2006

CHICKEN WITH SKIN ADDED

<u>PRICES</u>		<u>VOLUME</u>	
FAT CONTENT	FROZEN	FRESH	EXPORT
15% OR LESS			
RANGE	-	17.00	15,000
WTD AVERAGE		17.00	-
15-20%			
RANGE	17.00-20.00	10.00-17.00	1,724,000
WTD AVERAGE	17.59	13.13	826,400
15-20%			
RANGE	-	-	-
WTD AVERAGE			-

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand for spent hens was fair at best. Schedules were reduced. Processed sales were moderate. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
13-NOV-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-8 CENTS/LB.	-	4.93

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY HEN Prices were generally unchanged when compared to the previous week. Demand ranged light to about moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances less than normal. Sales of finished product was fair. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
13-NOV-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7 CENTS/LB.	-	4.68
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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